



Simplify your role as executor

The death of a loved one brings not only grief, but an overwhelming amount of paperwork to complete. It can be hard to know what to do or to find the energy to do it. That's where Estate at Ease™, offered through Canada Life, can help. It's a service that can quickly and accurately prepare forms and documents, making the process easier for you.

How it works

- In a 15- to a 30-minute call with you, an associate will identify documents related to the estate, saving you time.
- Services include identity theft protection to help safeguard your loved one's estate against fraud.
- When the forms and documents are prepared for you, your loved one's estate is finalized faster. You can also get the most out of your corporate, government or other benefits.
- Settling someone's affairs can take a long time. You'll get ongoing personalized support for a full year.

Help in four steps



An associate calls you (the executor) to learn about your loved one's estate.



The associate reviews hundreds of items and makes note of those relevant to the estate.



The associate completes paperwork and mails you documents ready for your signature.



You sign the documents and mail them in stamped, pre-addressed envelopes.

What can Estate at Ease help with?

Associates look at hundreds of items, including things like:

- Government letters, applications, notifications
- Memberships and licences
- Pensions, benefits, life insurance policies
- Loyalty programs and subscriptions
- Dormant bank accounts
- Charities
- Health services
- Internet, phone, cable
- Utilities
- Property taxes



You'll get a full year of Estate at Ease documentation and identity theft protection service for a flat rate of \$525 (plus tax)* regardless of the number of documents, letters or phone calls.

Testimonials

"All of the paperwork was extremely well organized, complete and my associate was amazing in helping me find the information required. This is an **amazing service** for those in the grieving process."

– **A.S.M., Fredericton, New Brunswick**

"My agent was compassionate and most sensitive, which at the time was invaluable. I appreciate how professional the experience was. Thank you!"

– **M.S., North Vancouver, British Columbia**

To get help, reach out:

- Call 1-866-904-0092 8:30 a.m. to 5 p.m. ET, Monday to Friday
- Email info@estateat ease.ca

Estate at Ease does not provide legal, accounting, paralegal or insurance services and complies with the privacy laws of Canada.

*\$525 price is current at time of publication and is subject to change.

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